Financial Education (preliminary) - Synoptic Table

Consuming Goods and Services	
Financial issue	Concepts
Consuming goods and services	ConsumptionDebtSavingsPurchasing power

Pursuing an Education and Entering the Workforce	
Financial issues	Concepts
Pursuing an education	FinancingTrainingQualifications
Entering the workforce	TaxationRemunerationEmployment

Competency: Key Features and Manifestations

Assesses the situation

Identifies his/her needs
Examines his/her budget
Recognizes the constraints
Considers elements of the socioeconomic context

Examines different options

Considers the related costs
Determines the risks Determines the advantages and disadvantages Chooses an option

Takes a position on a financial issue

Puts his/her position in perspective

 Compares his/her choice with those of others • Recognizes factors that influence his/her choice • Reconsiders his/her choice

Considers the legal aspects of each option

Identifies rights • Identifies responsibilities
Knows the legal institutions enabling him/her to assert his/her rights